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OSSTEM IMPLANT

GOOD IS ENEMY OF BETTER

Osstem Implant practices
the management philosophy as
"The good is enemy of the better" and
lead the development of dental industry

CEO greeting 2

Osstem Implant will lead the future of the global dental industry with its advanced technology and superior quality.



Osstem Implant will be
a dental specialty company that
continuously strives to create
greater customer value by practicing
the business philosophy of
"The good is the enemy
of the better."

Osstem Implant, Korea's first implant manufacturer, has become the pronoun of an implant brand which is known to more than 80% of Koreans. Based on sales, it is the No. 1 in Asia Pacific and the 5th in the world. It sells products in more than 70 countries and operates local corporations in 22 countries. The growth of Osstem Implant has a positive impact on the development of the Korean dental industry. As Osstem Implant plays a pivotal role in the implant industry, Korea has changed its status as an exporting country and has become a globally recognized country in implant clinical practice.

A passion for R&D accounts for Osstem implant's growth which the dental industry pays attention to. With respect to R&D, a clinical experience as a dentist has helped me to know what skills are needed for successful dental care and to have an eye for good quality from a customer's perspective. That is why Osstem Implant's R&D has an exact orientation to technology development and has strict standards for quality. Osstem Implant's constant efforts to develop superior technology and quality have been recognized in domestic and overseas dental industry. Osstem Implant has received strict quality certification from FDA, CE as well as major countries in the world and has been designated by the Government of Korea as a world-class product and excellent technology research center. The company is expanding the technology and product development not only for dental implants, dental equipment, dental materials, and dental IT, but also for the fields that are essential for dental care and is making efforts to lead the development of the dental industry.

Osstem Implant is paying great attention to joint growth so that the company's growth contributes to the growth of the dental industry and further contributes to the improvement of the public health. To this end, it donates scholarships to 12 colleges of dentistry and graduate schools of clinical dentistry every year. It also actively supports activities for the academic development of dentistry and volunteer services of dentists. Osstem Implant will actively expand the area of activity that can contribute to the development of the dentistry and the public health.

The employees of Osstem Implant are embracing the business philosophy of "The good is the enemy of the better." This means we can take 'the better thing' only when we give up 'the good thing'. Osstem Implant will be a dental specialty company that practices this business philosophy and continuously strive to create greater customer value. Please watch Osstem Implant's efforts and growth process to become the global leader contributing to the enhancement of everyone's health. Thank you.

Osstem Implant Co,. Ltd. Kyoo Ok Choi, Chairman

Choilegroot

Continuous challenge for the better

Osstem Implant strived to R&D and established the foundation of its development.

Osstem Implant acquired quality certification of leading industrial countries such as FDA, CE and etc.

Moreover, Osstem implant achieved recognition of advanced technology and excellent quality

in the dental implant industry designated as world-class goods and superior technical training center.

1997~2006

1997

2002

01 | Establied osstem (D&D system)

Corporate history

12 | Launch doobunae (insurance claim software)

- (integrated dental
- 01 | Established the osstem implant R&D center
- 08 | Launched USII implant Approved by the FDA in the US
- 10 | Launched SSII implant

2000

- 06 | Launch hanaro
 - management software)

2001

03 | Established the AIC

(apsun dental implant

research & education center)

2006

- 03 | Changed the company name as osstem implant
- offices(12 countries)

12 | Established 1st stage of overseas subsidiary

2007~2012

2007

02 | Floated on the KOSDAQ (korea securities dealers automated quotations)

2008

- 01 | Established osseous science research center
- 12 | Selected as the managing organization of the national enterprise of strategic technology development

2010

- 03 | Launched TSIII SA implant
- 07 | Launched TSIII HA implant
- 08 | Selected as project promotor of "WPM biomedical" national strategic program

2011

- research center by "ministry of trade, industry and energy"
- 07 | Selected world champ enterprise by "korea tradeinvestment promotion agency"
- 12 | Selected as world-class goods by "ministry of knowledge economy" Established 2nd stage of
 - overseas subsidiary offices (10 countries)

2012

06 | Selected as excellent technical 06 | Launched TSIII CA implant

2013~

2013

- 09 | Launched K3 unit chair
- 10 | Selected hidden champion enterprise by "export-import bank of korea

2014

05 | Selected as world-class 300 by "small and medium business administration"

2015

- 03 | Established osstem pharma
- 12 | Awarded "the \$50 million export tower award"

2016

- 01 | Established osstem oral care
- 03 | Established osstem cardiotec

Management philosophy / Business field 6

Osstem Implant challenges for the global no.1 implant-specialized enterprise

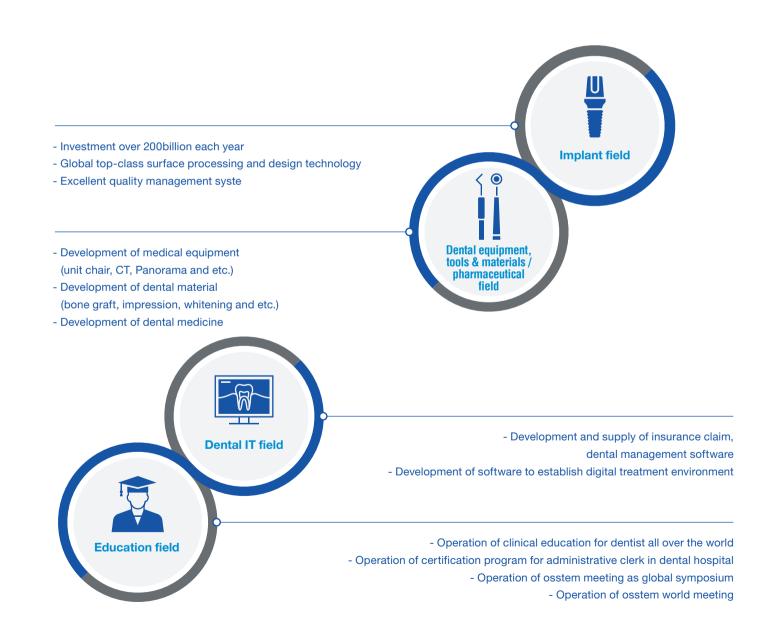
Management philosophy

Osstem Implant, contributed to the promotion of human health as global leader, is eager to provide the best value to customer and patient



Business field

Osstem Implant is growing to global dental enterprise by operating business in 4 major dental industries



7 laboratories are developing high-quality products in dental fields.

Osstem Implant laboratories

laboratories of 7 fields of dentistry are doing researches to improve the quality of the products with cutting edge technologies



Bone science laboratory

R&D in the field of bone graft materials



Cardiovascular stent research center R&D of cardiovascular stent



Medicine research center
R&D of dental medicine



Information system research center
R&D of dental software and digital dentistry



Medical equipment research center R&D of unit chair,





Oral health research center
R&D of tooth paste and
product for oral health



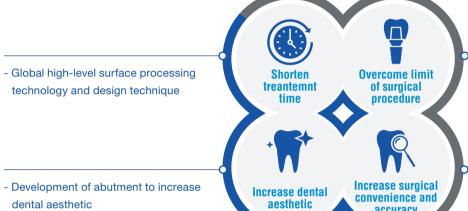
Implant research center

R&D of implant,
surgery tool and related material



Direction of implant R&D

Implant R&D of osstem Implant possesses global competitiveness in surface processing technology promoting fast osseointegration and design development optimized to oral environment



- Development of GBR product and special purpose implant
 Outstanding fracture strength
- Development of tool with

 excellent performance
 Development of digital fusion technology



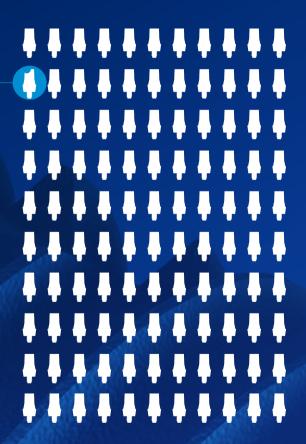
We produce excellent products with strict quality control

Goal of quality control

We are making the products most trusted by dentists with the most advanced facilities, strict quality control system for every major process, and the best environment for cutting off pollution sources

Defect rate target of product

0.0003%



Quality control and production facilities

Osstem Implant has established the most advanced facilities and quality control systems for each process to make first-class products the defect rate of 0.0003% or less is the quality goal that osstem implants pursues

Quality control system

Established quality control system for each production process operate professional measurement equipment and quality management specialist



Busan, South Korea

Annual production capacity of 7 million sets implant production center



Seoul, South Korea

Medical equipment production division Cardiovascular stent

production center



Establish production center with advanced facilities by region

Ansan, South Korea

· Functional toothpas and oral products production division



Philadelphia, USA

· Annual production capacity of 1.5 million sets Implant production center





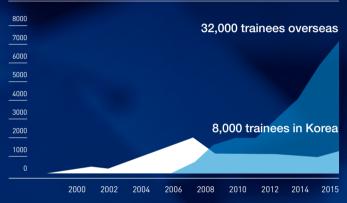
Clinical education

Osstem Implant is devoting its enthusiasm to clinical education to contribute to the clinical development of the dental system Many clinical dentists are studying at osstem through clinical training

Spread the culture of researching and studying in the dental field

Dentists who have completed clinical training in domestic and abroad

40,000 trainees in total



Domestic Training
 Overseas Training

Differentiated education c urriculum

Practical training program

500 best faculties

Held a large global symposium



Osstem Meeting

OSSTEM World Meeting

Dentistry co-growth

Osstem Implant is leading the dental contribution activities through donating scholarships to the dental college, supporting academic research activities, and supporting volunteer activities



Scholarship donation

· Each year, donates scholarships to 12 dental universities, dental graduate schools, and clinical dentistry graduate schools nationwide



Academic support

- Clinical research support for dental university
- Academic-industrial collaboration research activity
- Support for academic activities

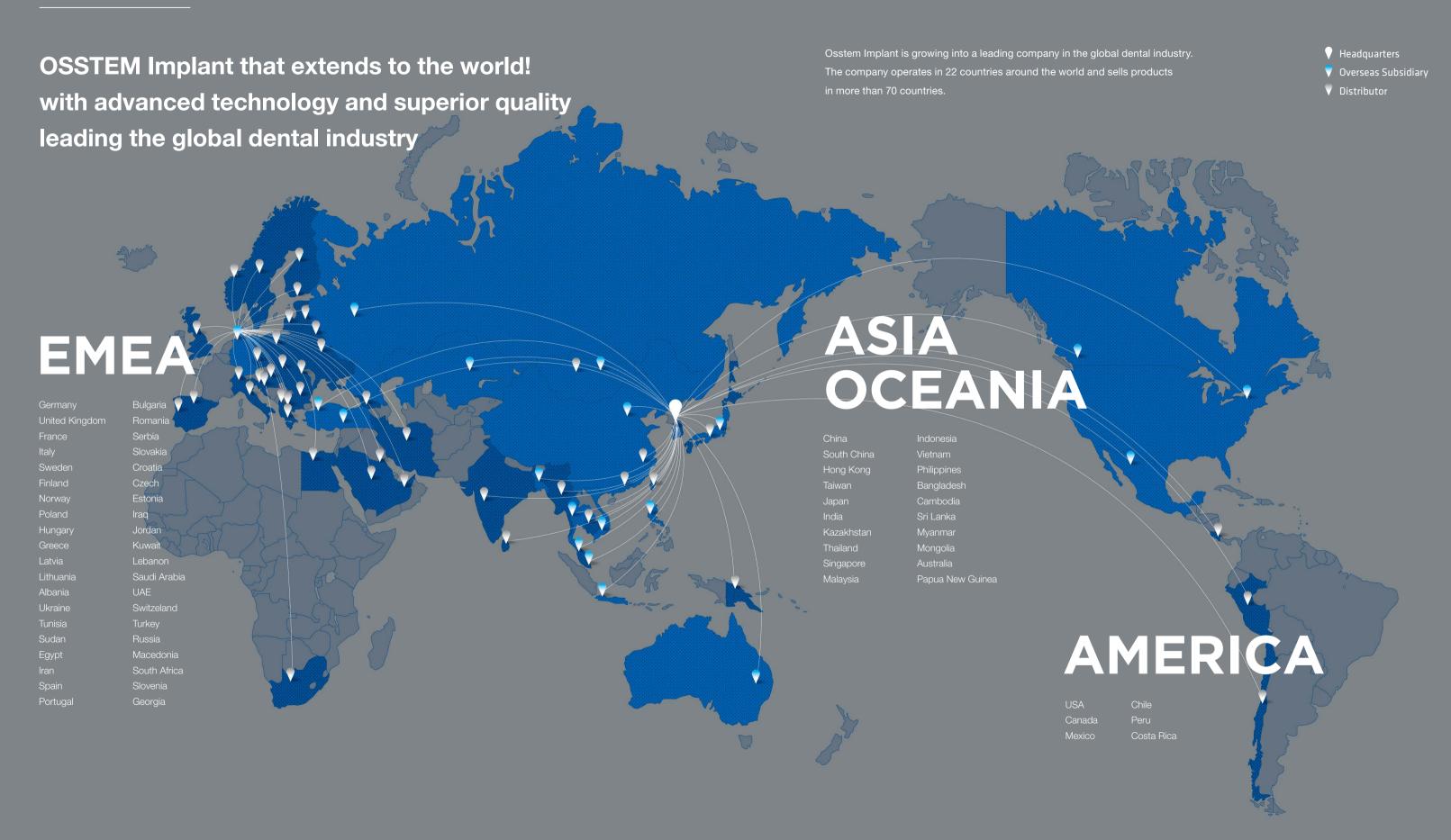


development and public interest activities

- Operation of dental system award system
- Domestic and overseas volunteer support for dentists
- Supported for dentistry public welfare foundation







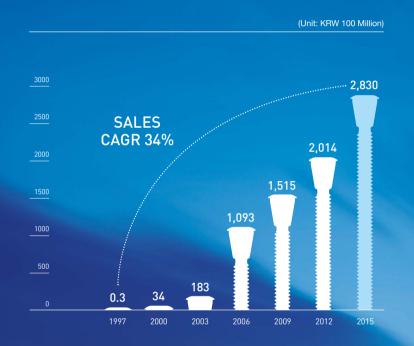
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The No. 1 company to make the standard of the world implant!

We will grow into a global No. 1 dental implant company with sales of KRW 1.4 trillion in 2023 through advanced technology, excellent quality, customer-oriented service and constant challenges for better ones

Growth trend

Osstem Implant has achieved double-digit growth every year and has grown to become the No. 1 Asia / Pacific and Global No. 5 implant company We will continue to grow as a global company at the center of dental industry development



Becoming Global No.1 Implant Specialist in 2023

Vision 2023

A stepping stone to become number one in the dental world!

Osstem Implants do not stay in the "good" and do not stop challenging the "better" at this time

